



# NETSUITE WMS

Increase Warehouse, Production and Shipping Accuracy, and Boost Efficiency with Mobile RF Scanning

NetSuite WMS is designed to help distributors, manufacturers and retailers manage inventory, manufacturing and picking processes as quickly and accurately as possible with minimal additional setup.

Enabling this module is important for efficient warehouse operation. It extends the NetSuite account along with its inventory and warehouse management features to enable users to track information in detail and to better manage inventory and warehouse transactions. Using a radio frequency (RF) mobile device and processes customized to warehouse setups, NetSuite WMS helps improve inventory accuracy and reduce the time spent searching for and handling items

## Key Benefits

- Quick deployment
- Real-time updates
- Use of all native NetSuite transactions
- Process automation
- Supports most RF/mobile devices

in the warehouse. It guides users through warehouse processes to perform important tasks, from receiving and storing items to picking and shipping them. As users process items in the warehouse, each transaction entered updates the NetSuite inventory records and reports in real-time.

**Improve efficiency with barcode scanning.** Replace manual warehouse processes with the accuracy and automation of RF mobile handheld scanning.

**Increase customer satisfaction.** Win big by improving order fill rates and fulfillment accuracy while reducing shipping errors.

**Gain visibility.** Get real-time insights into transactions and inventory movements as soon as they are performed.

**Deploy quickly.** Add NetSuite WMS' capabilities to existing NetSuite investments in a matter of weeks without major process changes or disruptions.

**EDI.** ASNs can be generated automatically during shipping.

**Use it on your phone.** With or without scanning capabilities, quickly and easily handle NetSuite transactions.

### RF Handheld Features

All tied seamlessly into the core of NetSuite's business management platform. NetSuite WMS supports a wide range of capabilities that streamline warehouse and manufacturing operations.

| NetSuite WMS   |   |  |  |
|--|---|--|--|
| <ul style="list-style-type: none"> <li>• Bar Code Scanning</li> <li>• Wireless RF/Mobile Handhelds</li> <li>• Strategy Definition</li> <li>• Lot/Batch Numbering with FEFO/FIFO</li> <li>• Customizable Menus and Options</li> <li>• User Defined Putaway and Pick Strategies</li> </ul> |   | <ul style="list-style-type: none"> <li>• Serial Number Tracking</li> <li>• Multiple UPC Code Handling</li> <li>• Automatic Label Printing</li> <li>• Warehouse Activity Dashboards</li> <li>• Transact in Multiple UOM</li> <li>• Item Search</li> </ul> |  |
| Receiving  | Inventory   | Work Orders  | Picking  |
| <ul style="list-style-type: none"> <li>• Paperless Item Receipt</li> <li>• Rule-Driven Suggested Putaway</li> <li>• Returns Handling</li> </ul>  | <ul style="list-style-type: none"> <li>• Initial Inventory Load</li> <li>• Adjustments</li> <li>• Moves and Transfers</li> <li>• Cycle Count</li> <li>• Task-Driven Replenishment</li> </ul>  | <ul style="list-style-type: none"> <li>• Component Issue</li> <li>• Work Order Builds</li> </ul>   | <ul style="list-style-type: none"> <li>• Single Order Picking</li> <li>• Multi-Order Picking</li> <li>• Quick Ship</li> <li>• Rule-Driven Picking</li> <li>• Auto-Pack</li> <li>• Packlist Printing</li> <li>• Staging</li> <li>• Kitting</li> <li>• Integrated ASN</li> </ul> |
| <p>NETSUITE   WMSLite<br/>RECEIVING</p> <ul style="list-style-type: none"> <li>PURCHASE ORDER</li> <li>CONTAINER RECEIVING</li> <li>TRANSFER ORDER</li> <li>PUT AWAY</li> <li>POST ITEM RECEIPT</li> <li>RETURNS</li> <li>CUSTOM</li> <li>MAIN MENU</li> <li>EXIT</li> </ul>             | <p>NETSUITE   WMSLite<br/>INVENTORY</p> <ul style="list-style-type: none"> <li>BIN TRANSFER</li> <li>REPLENISHMENT</li> <li>CYCLE COUNT</li> <li>SEARCH INVENTORY</li> <li>INVENTORY TRANSFER</li> <li>STAGE BIN TRANSFER</li> <li>CREATE INVENTORY</li> <li>MAIN MENU</li> <li>EXIT</li> </ul> | <p>NETSUITE   WMSLite<br/>WORK ORDERS</p> <ul style="list-style-type: none"> <li>PICKING</li> <li>BUILD ASSEMBLY</li> <li>MAIN MENU</li> <li>EXIT</li> </ul>   | <p>NETSUITE   WMSLite<br/>PICKING</p> <ul style="list-style-type: none"> <li>SINGLE-ORDER PICKING</li> <li>SINGLE-ORDER WITH PICKLIST</li> <li>MULTI-ORDER PICKING</li> <li>PICK REVERSAL</li> <li>QUICK SHIP</li> <li>CUSTOM</li> <li>MAIN MENU</li> <li>EXIT</li> </ul>      |

Home Viewing: Portlet date settings ▾ Personalize ▾ Layout ▾

| Reminders                           |  | Key Performance Indicators                           |                           |  |          |                                   |
|-------------------------------------|--|--|---------------------------|--|----------|-----------------------------------|
| 6 Orders to Pack                    |  | INDICATOR  | PERIOD                    | CURRENT  | PREVIOUS | CHANGE                            |
| 989 Orders to Fulfill               |  | Fill rate line                                       | This Month vs. Last Month | 667  | 201      | ↑ 231.8%                          |
| 552 Orders to Ship                  |  | On Time shipments                                    | This Month vs. Last Month | 58   | 32       | ↑ 81.3%                           |
| 560 Orders to Receive               |  | Percent of orders shipped                            | This Month vs. Last Month | 347  | 70       | ↑ 395.7%                          |
| 21 Return Authorizations to Receive |  | <b>Navigation Portlet</b>                            |                           |  |          |                                   |
| 3 Return Authorizations to Print    |  | Category > WMS Lite Setup & Configuration            |                           |  |          |                                   |
| 8 Assemblies to Build               |  | <b>Item Setup</b>                                    |                           | <b>Warehouse Setup</b>                             |          | <b>Warehouse Management</b>       |
| 44 Cycle Count - Items to Count     |  | Item Family<br>Item Group<br>Item Alias<br>Item List |                           | Warehouse Site Locations<br>Zones<br>Bin Locations |          | Putaway Strategy<br>Pick Strategy |
| 1,470 Open Purchase Orders          |  |  |                           |  |          |                                   |
| Shortcuts                           |  |  |                           |  |          |                                   |
| Adjust Inventory                    |  |  |                           |  |          |                                   |

## WMS Dashboard

There's more to NetSuite WMS than the mobile app. It also comes with a dashboard packed with metrics, KPIs, reminders and shortcuts that help users manage operations and mobile users as effectively as possible.

### NetSuite WMS Specific Features

When businesses implement NetSuite WMS, they get more than just mobile access to NetSuite features. WMS actually adds a variety of key functionalities in several areas:

- **Warehouse and Zone Definition.** Establish warehouse layout in NetSuite.
- **Item Alias/Multiple UPCs.** Set up multiple UPC codes for items.
- **Recommended Putaway.** Users get recommended bin locations utilizing putaway rules.
- **Define Pick Strategies.** Establish rules to optimize picking processes and task assignment.
- **Task Management.** Generate, prioritize and assign tasks to mobile users.
- **Cycle Count Plans.** Create templates for the company's most commonly generated cycle counts, run them on demand and assign them to mobile users.
- **EDI/ASN Support.** Generate ASNs and related EDI transactions automatically.
- **Enter Quantity in Multiple UOMs.** Transact in any UOM assigned to the item on the same transaction line.
- **Initial Load of Bin Inventory.** Automatically distribute inventory into bins by CSV import.
- **Strategy Definition.** Define pick and putaway strategies based on several criteria.
- **AutoPrint Item Labels on Receipt.** Define labels in bartender and have them automatically generated during the receiving process.
- **Inbound Reversal.** Reverse received lines on purchase orders, including multiple lines across different purchase orders.
- **Auto-Populate Lot Expiry Date.** During receiving, have the system automatically populate the expiry date based on shelf life.

- **Hide Expired Lots.** Optionally hide expired lots during the picking process.
- **Multi-Order Picking.** Pick items across multiple sales orders in a single session.
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- **Pick by Order Type.** Define order types to group orders during picking.
- **Cross-Docking.** Direct users to pick inventory from an inbound staged location.
- **Restrict Order Changes after Picking.** After an order line is processed, prevent changes to the line below the picked quantity.
- **Pick Reversal.** Quickly reverse a picked transaction line.
- **Staging Picked Orders.** Stage orders after picking to a specified location.
- **Stage Location Transfers.** Easily move items between staging locations.
- **Composite Barcodes.** Utilize GS1 and HIBC barcodes to facilitate the receiving process.
- **Custom Menus.** Create custom menus to replace native ones and add additional workflows and functionality.

### Who is NetSuite WMS designed for?

NetSuite WMS is not a starter product. It is the ideal solution for a specific type of warehouse. For example, NetSuite WMS fits perfectly in the following environments:

- **Less Complex Functional Warehouses**  
Warehouses where strategy rules provide suggested moves and help streamline operations.
- **Light Assemblers/Manufacturers.**  
Businesses using NetSuite's work orders and assemblies feature can use WMS to automate component picks and assembly builds.
- **Retail Stores.** In an omnichannel world, every retail location can serve as a distribution center. NetSuite WMS makes it easy to manage inventory wherever it is.
- **Mobile Inventory.** Trucks, trailers and other non-traditional environments can serve as distribution centers tracked by NetSuite WMS.